



SageView Presents:
Money Matters

2022 FINANCIAL WELLNESS WORKSHOP

Join SageView for our annual two-part webinar series hosted by our National Education Team as we cover six essential financial topics everyone should know. Each 60-minute workshop will have three webinars led by experienced SageView advisors. After each session you'll receive a one-page flyer with key concepts for you to keep!

Your can join us for the whole workshop or just attend specific sessions -- it's up to you!

SPRING WORKSHOP

Tuesday, April 12, 2022

11:00 am PDT / 2:00 pm ET

11:00 am Target-Date Funds

Do it myself or do it for me? A deep dive into understanding Target-Date Funds and all the investment options in your retirement plan.

Ken Barnes



11:20 am Automating Healthy Financial Habits

Simplify your finances by using the power of automation to save more for emergencies, retirement and other financial goals.

Susan Hajek



11:40 am Debt Management and Prioritizing Your Savings

How much should you put toward your retirement plan versus HSAs/FSAs, emergency savings and paying off debt? We'll walk you through how to prioritize your savings and build a plan.

Jack Lockwood



[Register Now](#)

FALL WORKSHOP

Tuesday, October 4, 2022

11:00 am PDT / 2:00 pm ET

11:00 am Cybersecurity and your Finances

Aware and prepared: Protect your assets, your future and yourself.

Tina Chambers



11:20 am Countdown to Retirement

Run the numbers to make sure you're financially ready to retire, including your net worth, emergency savings and all retirement income sources.

Matt Hammonds



11:40 am Taxes in Retirement

After your last paycheck, taxes don't retire: Strategies for drawing down assets in retirement.

Margarita Cross



[Register Now](#)